

THE DEPOSITORY TRUST COMPANY

IMPORTANT

September 24, 1993

B#01,183-93

TO: ALL PARTICIPANTS

ATTENTION: Managing Partner/Officer/Cashier

SUBJECT: Special Alert to Participants -
Promotional Materials Regarding
Certain "Prime-Bank Guarantees"

It has come to our attention that certain promotional materials relating to the purchase of instruments that are called "Prime Bank Guarantees" or "Prime Bank Debentures" have referred to an entity called the Depository Trust Corporation or a similar entity that has absolutely no affiliation or connection with The Depository Trust Company ("DTC") or its nominee, Cede & Co.

Participants are reminded that in order to determine whether an issue is eligible for deposit at DTC, please use the CONI function. If you have any questions regarding eligibility, please contact Robyn Brandow, Manager, Underwriting, at 558- 8507. If you have any other questions regarding this notice, please contact Karen Lind, Associate Counsel at 898-3260.